



TC-CS 010/2023

3 February 2023

Subject: Notification of the Receipt of Report on the Preliminary Result of the Tender Offer
(Form 247-6 Khor)

To: President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor)

Thaicom Public Company Limited (the "Company") would like to inform you that the Company received the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor) from Gulf Ventures Company Limited (a subsidiary in which Gulf Energy Development Public Company Limited holds 100.00 percent of its shares) as the Offeror on 3 February 2023, details of which are set out in the enclosure.

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mr. Salil Charuchinda)

Senior Vice President - General Counsel and Company Secretary

- Translation -

GVT O 0223/003

February 3, 2023

Subject: Submission of the Report on the Preliminary Result of Tender Offer for the Securities of Thaicom Public Company Limited (Form 247-6-Khor)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosed: The Report on the Preliminary Result of Tender Offer for the Securities of Thaicom Public Company Limited (Form 247-6-Khor)

Gulf Ventures Company Limited (the “**Offeror**”) has made the mandatory tender offer for securities of Thaicom Public Company Limited (the “**Business**”) in the number of 645,231,020 shares, representing 58.87% of the total issued and paid-up shares in the Business and 58.87% of the total voting rights in the Business (which does not include 450,870,934 shares in the Business held by the Offeror, representing 41.13% of the issued and paid-up shares in the Business) with the tender offer period of 25 business days from January 6, 2023 to February 9, 2023.

In accordance with the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offeror would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your acknowledgement and reference on this tender offer. The details of which are set out in the enclosure.

Please be informed accordingly.

Gulf Ventures Company Limited

- Signed -

- Signed -

(Mr. Rattaphol Cheunsomchit)
Authorized Person

(Mr. Supoj Piboonphitakphon)
Authorized Person

The Offeror

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 3 February 2023
2. Tender Offered Securities 645,231,020 ordinary shares in Thaicom Public Company Limited, representing 58.87% of the total issued and paid-up shares in the Business and 58.87% of the total voting rights in the Business
3. Name of the Tender Offeror Gulf Ventures Company Limited
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 25 business days starting from 6 January 2023 to 9 February 2023
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 2 February 2023

6.1 Shares

	Type	Number of shares (shares)	Percentage of the total issued shares ¹	Percentage of the total voting rights ¹
Shares held prior to the Tender Offer				
- Gulf Ventures Company Limited	Ordinary shares	450,870,934	41.13	41.13
- Person under Section 258		-	-	-
Shares tendered	Ordinary shares	3,200	< 0.01	< 0.01
Shares held prior to the Tender Offer and shares tendered	Ordinary shares	450,874,134	41.13	41.13

Note: As of 2 February 2023, the Business has total paid-up ordinary shares of 1,096,101,954 shares.

6.2 Convertible securities

-None-

¹ The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Gulf Ventures Company Limited

- Mr. Ratthaphol Cheunsomchit-

(Mr. Ratthaphol Cheunsomchit)

Authorized Person

- Mr. Supoj Piboonphitakphon -

(Mr. Supoj Piboonphitakphon)

Authorized Person

The Offeror