



TC-CS 012/2023

14 February 2023

Subject: Notification of the Receipt of Report on the Result of the Tender Offer (Form 256-2)
To: President
The Stock Exchange of Thailand
Enclosure: Copy of the Report on the Result of the Tender Offer (Form 256-2)

Thaicom Public Company Limited (the "Company") would like to inform you that the Company received the Report on the Result of the Tender Offer (Form 256-2) from Gulf Ventures Company Limited (a subsidiary in which Gulf Energy Development Public Company Limited holds 100.00 percent of its shares) as the Offeror on 14 February 2023, details of which are set out in the enclosure.

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mr. Salil Charuchinda)

Senior Vice President - General Counsel and Company Secretary

- Translation -

GVT O 0223/004

February 14, 2023

Subject: Submission of the Report on the Result of the Tender Offer of Thaicom Public Company Limited (Form 256-2)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosed: The Report on the Result of the Tender Offer of Thaicom Public Company Limited (Form 256-2)

Gulf Ventures Company Limited (the “**Offeror**”) has made the mandatory tender offer for securities of Thaicom Public Company Limited (the “**Business**”) in the number of 645,231,020 shares, representing 58.87% of the total issued and paid-up shares in the Business and 58.87% of the total voting rights in the Business (which does not include 450,870,934 shares in the Business held by the Offeror, representing 41.13% of the issued and paid-up shares in the Business) with the tender offer period of 25 business days from January 6, 2023 to February 9, 2023.

In accordance with the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offeror would like to submit the Report on the Result of the Tender Offer of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your acknowledgement and reference on this tender offer. The details of which are set out in the enclosure.

Please be informed accordingly.

Gulf Ventures Company Limited

- Signed -

(Mr. Rattaphol Cheunsomchit)
Authorized Person

- Signed -

(Mr. Supoj Piboonphitakphon)
Authorized Person

The Offeror

REPORT ON THE RESULT OF THE TENDER OFFER (FORM 256-2)

14 February 2023

To: Secretary-General
The Office of the Securities and Exchange Commission

We, Gulf Ventures Company Limited (the “**Offeror**”) hereby report the result of the tender offer for securities of Thaicom Public Company Limited (the “**Business**”) as follows:

1. Shares

	Type of shares	No. of shares	Percentage of total issued and paid-up shares of the Business [*]	Percentage of the total voting rights [*]
Shares held prior to the Tender Offer				
- Gulf Ventures Company Limited	Ordinary	450,870,934	41.13	41.13
- Person under Section 258	Shares	-	-	-
Number of shares offered to purchase	Ordinary	645,231,020	58.87	58.87
	Shares			
Number of shares offered for sale	Ordinary	43,800	< 0.01	< 0.01
	Shares			
Number of shares purchased	Ordinary	43,800	< 0.01	< 0.01
	Shares			

Note: As of 9 February 2023, the Business has total paid-up ordinary shares of 1,096,101,954 shares.

2. Convertible securities

-None-

^{*} the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

3.1 Ordinary Shares

Name	No. of shares	Percentage of total issued and paid-up shares of the Business[*]	Percentage of the total voting rights[*]
I. The Offeror			
- Gulf Ventures Company Limited	450,914,734	41.14	41.14
II. Persons in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-
Total	450,914,734	41.14	41.14

Note: As of February 9, 2023, the Business has total paid-up ordinary shares of 1,096,101,954 shares.

3.2 Convertible securities

-None-

^{*} the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Gulf Ventures Company Limited

- Mr. Rattaphol Cheunsomchit-

(Mr. Rattaphol Cheunsomchit)

Authorized Person

- Mr. Supoj Piboonphitakphon -

(Mr. Supoj Piboonphitakphon)

Authorized Person

The Offeror