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TC-CP 001/2021

19 April 2021

Subject: Acknowledgement of the Tender Offer for all securities of Intouch Holdings Plc. for conditional voluntary tender offer and/or through trading on the Stock Exchange of Thailand or any other means

To: The President
The Stock Exchange of Thailand

Pursuant to the announcement of Gulf Energy Development Public Company Limited (“GULF”) on April 19, 2021 which intended to invest through the conditional voluntary tender offer and/or through trading on the Stock Exchange of Thailand or any other means in Intouch Holdings Public Company Limited (“INTOUCH”) which INTOUCH is holding 41.13 per cent of the total issued and paid-up shares in Thaicom Public Company Limited (“THCOM”), details of which appeared in GULF’s news dated 19 April 2021, ref. CS09/2021.

However, GULF does not intend to make tender offers for all securities of THCOM and is in the preparation process of consulting with the SEC regarding the request for a waiver of the obligation to make a tender offer for all securities of THCOM in accordance with the Chain Principle and other relevant waivers under the Notification TorChor. 12/2554.

Yours sincerely,

-Signed-

(Mr. Salil Charuchinda)
Head of Legal and Compliance Department
Thaicom Public Company Limited

