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Thaicom PLC Celebrates the Success of Debentures Issuance for "THAICOM 7" project valued 4,550 Million Baht

Thaicom PLC led by **Ms. Suphajeer Suthumpun, Chairman of the Executive Committee and CEO**, together with Mr. Vuthi Asvasermcharoen, Chief Financial Officer (First from left) joined the reception hosted by the 4 financial-arranging banks to celebrate the success issuance of the debentures for THAICOM 7 project. The four commercial banks include Kasikorn Bank Public Company Limited, Krungthai Bank Public Company Limited, Thanachart Bank Public Company Limited and Standard Chartered bank (Thai), of which executive representatives namely MR. Teeranun SriHong, President of Kasikorn Bank Public Company Limited (Third from right), Mr. Kittiphun Anutarasoti, Senior Executive Vice President of Krungthai Bank Public Company Limited (Second from left), Ms. Poonlap Chatavongviriya, Senior Vice President, Investment Banking of Thanachart Bank Public Company Limited (First from right) and Mr. Plakorn Wanglee, Senior Executive Vice President, Head of Origination and Client Coverage of Standard Chartered bank (Thai) Public Company Limited (Second from right), attended the reception. The ceremony held at the St. Regis Bangkok on November 21st, 2014.

Thaicom has issued 5-year and 7-year Senior Debentures in the total amount of Baht 4,550 Million to individuals and institutional investors. The debentures issuance, as of 29 July 2014, has been accredited "A-" with the "Stable" outlook by Tris Rating Co., Ltd. The success of this issuance reflects the investors' strong confidence in Thaicom's performance. And to reduce more than 50% of the interest, Thaicom has used the capital from the debentures as a prepayment for THAICOM 7 Satellite Loan and for the investment in THAICOM 8 Satellite Project which will reduce the company's financial cost of investment and also for additional future projects.

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About Thaicom

Thaicom Public Company Limited, a leading Asian satellite operator, was established in 1991 with unique proposition in providing integrated solutions for satellite broadcast and broadband. The Company houses high profiled engineering teams to provide leading-edge innovative solutions on telecommunication and satellite that answer every need with a full spectrum of services. Until now, Thaicom has launched six satellites into the orbit; three satellites are in operations. Thaicom 5 and Thaicom 6 are a "Hot Bird" broadcasting satellite for Thailand and SE Asia, boarding more than 600 TV channels, coverage over Thailand, SE Asia and Africa (by the name "Africom-1"). Thaicom 4 (IPSTAR) is the world's first broadband satellite and is providing broadband services to 14 countries across Asia-Pacific region. With the unique performance and technology of Thaicom 4, the Company has provided its solutions to many countries in the region to enable the broadband connectivity everywhere, also to recover communication networks at the time of disasters.

In 2014, THAICOM 7 will be launched in addition to existing satellite while THAICOM 8 has been under the production process which will finally also be launched to the "Hot Bird", 78.5 degrees EAST around the first half of 2016. The new bird will increase more transponders that serve the countries in Asia and Africa.

Thaicom PLC is listed on the Stock Exchange of Thailand (SET) under the trade symbol "THCOM".

About THAICOM 7

THAICOM 7 built by Orbital Sciences Corporation of U.S.A. There are 14 C-Band transponders in total, covering South Asia, Southeast Asia, Australia and New Zealand. THAICOM 7 will be launched into the 120 degrees East around mid-2014 conveyed by Space Exploration Technologies Corporation (SPACE X)'s Falcon 9 of USA. This will create the economic opportunity of Thailand and expand the competency of the company to provide telecommunication services as well as respond to the customer demand within the servicing area.

About THAICOM 8

THAICOM 8 will have a total of 24 Ku-Band transponders, covering Thailand, South Asia and Africa. THAICOM 8 will serve customers' needs for increased Ku-band capacity and also strengthen THAICOM's Hot Bird platform at 78.5 Degrees East. Orbital Sciences Corporation will be the manufacturer of the satellite and Space Exploration Technologies Corporation (SPACE X) will be the launcher of the satellite.

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