

- Translation -

TC-CP 022/2014

29 September 2014

Subject: Issuance of Debentures

To: The President
The Stock Exchange of Thailand

Thaicom Public Company Limited (the “Company”) hereby would like to inform that, The Board of Directors Meeting No.3/2014 approved the issuance of debentures in the amount of not exceeding than 4,550,000 units, equal to not exceeding than 4,550,000,000 Baht to repay loan of Thaicom 7 Satellite Project and invest in Thaicom 8 Satellite Project. It shall be issued in 2 tranche of debentures with term of 5 years and 7 years. The debentures shall be offered to individual investors and institute investors as stated in Debenture Prospectus. The offering price per 1 unit is 1,000 Baht. The Tris Rating Co., Ltd had confirmed debenture rating at “A-”. The outlook remains “stable” as at 29 July 2014. The tranche 1 with 5 years term with an interest rate at 4.28% per year and tranche 2 with 7 years term with an interest rate at 4.68% per year. The new lot will be offered during 29 September 2014 to 1 October 2014 through 4 underwriters (KBANK, TBANK, KTB, and SCBT).

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mr. Salil Charuchinda)

Vice President of Legal Department

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