

- Translation -

TC-CP 010/2014

25 March 2014

Subject: Informed to amend typos in an Invitation of Annual General Meeting of Shareholders for the year 2014

To: The President
The Stock Exchange of Thailand

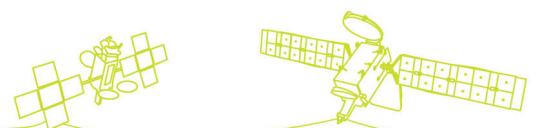
As THAICOM Public Company Limited (the “Company”) had announced an invitation of Annual General Meeting of Shareholders for the year 2014 on the Company’s website since 26 February 2014 and sent the Annual General Meeting’s documents to the Company’s Shareholders providing information in advance for Shareholders consideration. The Company found some typos and would like to inform the corrected information as addressed below;

- The detail of amendment of invitation of Annual General Meeting of Shareholders for the year 2014 of TH version are as following;

1. Amendment of the warrants units addressed in an Agenda No.9

1.1 Previous: Agenda No. 9: To consider and approve the issuance and offering of warrants to purchase the Company’s ordinary shares (the “Warrants”) to the directors and employees of the Company and its subsidiaries in the amount not exceeding 1,197,000 units

Amend: Agenda No. 9: To consider and approve the issuance and offering of warrants to purchase the Company’s ordinary shares (the “Warrants”) to the directors and employees of the Company and its subsidiaries in the amount not exceeding 1,197,700 units



1.2 Previous: The Board's Opinion: The Board agreed to propose to shareholders meeting to consider and approve the issuance and offering of warrants not exceeding 1,197,000 units

Amend: The Board's Opinion: The Board agreed to propose to shareholders meeting to consider and approve the issuance and offering of warrants not exceeding 1,197,700 units

2. Amendment of the ordinary shares addressed in an Agenda No.13

2.1 Previous: Agenda No.13: To approve the allocation of new ordinary shares in the amount not exceeding 1,197,000 shares, at the par value of 5 Baht each in order to reserve for the exercise of the Warrants to be issued to directors and employees of the Company and its subsidiaries.

Amend: Agenda No.13: To approve the allocation of new ordinary shares in the amount not exceeding 1,197,700 shares, at the par value of 5 Baht each in order to reserve for the exercise of the Warrants to be issued to directors and employees of the Company and its subsidiaries.

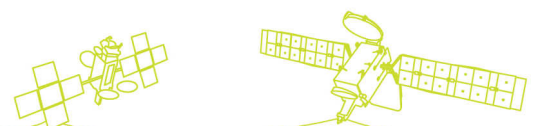
2.2 Previous: Objective and Reason: Referring to the issuance and offering of the Warrants to the directors and employees of the Company and its subsidiaries as Proposed to be considered in Agenda No. 9 of the AGM 2014 as specified above, the Company will issue and allot 1,197,000 shares.....

Amend: Objective and Reason: Referring to the issuance and offering of the Warrants to the directors and employees of the Company and its subsidiaries as Proposed to be considered in Agenda No. 9 of the AGM 2014 as specified above, the Company will issue and allot 1,197,700 shares.....

- The detail of amendment of invitation of Annual General Meeting of Shareholders for the year 2014 of EN version are as following:

1. Amendment of the warrants units addressed in an Agenda No.9

2.1 Previous: The Board's Opinion: The Board agreed to propose to shareholders meeting to consider and approve the issuance and offering of warrants not exceeding 1,197,000 units



Amend: The Board's Opinion: The Board agreed to propose to shareholders meeting to consider and approve the issuance and offering of warrants not exceeding 1,197,700 units

Please be informed accordingly.

Yours faithfully,

- Signed -

(Mr. Salil Charuchinda)
Vice President of Legal Department
THAICOM Public Company Limited

