

Translation

TC-CP 005/2556

18 February 2013

Subject: Notification of Insolvency Proceeding of Mfone Company Limited

To: The President
The Stock Exchange of Thailand

Reference: Thaicom Public Company Limited's Letter reference no. TC-CP 002/2556 dated 10 January 2013

As Thaicom Public Company Limited ("the Company") had informed the Stock Exchange of Thailand in the letter concerning the entering into the Insolvency Proceedings of Mfone Company Limited on 9 January 2013, referred to as mentioned above.

On 18 February 2013, the Company had been informed by Shenington Investment Pte., Limited (the Company's subsidiary in which the company held 51 percent of paid up share capital) which held 100 percent of the paid up share capital of Mfone Limited that on 14 February 2013, the Court in Phnom Penh City had issued the ruling to open the Insolvency Proceedings and to appoint an administrator in order to control and to take all actions stated under the laws of the Kingdom of Cambodia.

However, the Insolvency Proceedings of Mfone will have no significant adverse financial impacts on the company's consolidated and stand alone performance of year 2013 as the Company has already provisioned for this eventuality in 2012.

Please be informed accordingly.

Yours Faithfully,

Signed

(Mr. Vuthi Asvasermcharoen)
Chief Financial Officer
THAICOM Public Company Limited

