

TC-CP 006/2016

15 March 2016

Subject: Amendment to Invitation Letter to the Annual General Meeting of Shareholders for the year 2016

To: The President
The Stock Exchange of Thailand

According to THAICOM Public Company Limited (the Company) has already sent the Invitation Letter to the Annual General Meeting of Shareholders for the year 2016 (Invitation Letter) which will be held on 30 March 2016 to shareholders. Due to it have some information of the invitation letter that can mislead, the Company would like to revise information in the invitation letter on page 4 > paragraph 3 of Item 5 To consider and approve the appropriation of the net profit year 2015 for dividend payments are as follows:

Formerly

“...In 2015, the Company had a net profit of Baht 794,055,000 and the Company has already allocated Baht 549,451,270 (10% of the Company’s registered capital) of the profit as a legal reserve, meeting the amount required by law. Therefore, the Company does not have to allocate more profit as a legal reserve and should consider approving the appropriation of the net profit to pay dividends of Baht 0.65 per share, amounting to Baht 712 million. Comparison of recent dividend payments is as follows:...”

Amend

“...In 2015, the Company had a net profit of Baht 794,055,000. Pursuant to Section 116 of the Public Limited Companies Act and Article 39 of the Company’s Article of Association, the Company shall allocate to reserve fund from the annual net profit, not less than 5 percent of the annual profits deducted by the total accumulated losses brought forward (if any) until the reserved fund reaches an amount of not less than 10 percent of the Company’s registered capital. In 2015, the Company has allocated the net profit as a legal reserve in amount of Baht 5,296,275, resulting to the Company’s reserve fund has completed at required by law in amount of Baht 549,451,270 or equivalent to 10% of the Company’s registered capital and should consider approving the appropriation of the net profit to pay dividends of Baht 0.65 per share, amounting to Baht 712 million. Comparison of recent dividend payments is as follows:...”





The Shareholders can view a full version of invitation letter on the Company's website at www.thaicom.net under section of "Investor Relations" > "Shareholders' Meeting".

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mrs. Yupapan Chatsirinoppakun)

Vice President of Executive Office and Company Secretary

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