

**Headline:** Report on the results of the Exercise of ESOP (F53-5)

**Security Symbol:** THCOM

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THAICOM PUBLIC COMPANY LIMITED  
Date 04-Jun-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to purchase the ordinary shares of Thaicom Public Company Limited (ESOP 1)	35,314	517,586	1.00 : 1.00	23.266	From 25-May-2018 to 31-May-2018	35,314	517,586
Warrants to purchase the ordinary shares of Thaicom Public Company Limited (ESOP 2)	0	1,142,500	1.00 : 1.00	38.265	01-Jun-2018	0	1,197,700
Warrants to purchase the ordinary shares of Thaicom Public Company Limited (ESOP 3)	0	945,096	1.00 : 1.00	37.626	01-Jun-2018	0	1,085,300

**Summary**

Total exercised shares / converted shares (common shares) 35,314

Signature \_\_\_\_\_  
(Mr. Anek Pana-apichon)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Anant Kaewruamvongs)  
Director  
Authorized to sign on behalf of the company

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